

COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 ● E-mail: info@cosmiccrf.com ● www.cosmiccrf.com

Date: May 25, 2024

Ref: CCL/BSE/2024-25/14

Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400104

SCRIPCODE: 543928

Name of the Company: COSMIC CRF LIMITED

Sub: Full payment of consideration for acquisition of M/s N.S. Engineering Projects Private
Limited (the "Corporate Debtor") pursuant to the Order of the Hon'ble National Company
Law Tribunal Kolkata Bench, Court No-II, dated 12.03.2024 under Section 30(6) and 31 of
the Insolvency and Bankruptcy Code,2016

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir,

Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we are pleased to inform you that, the company has fully paid the total consideration amount of ₹.28,76,01,000/- (Rupees Twenty Eight Crores Seventy Six Lakhs and One Thousand) only on 24th May 2024 payable for acquisition of M/s N S Engineering Projects Pvt Ltd in compliance with the Order of Hon'ble National Company Law Tribunal, Kolkata Bench, vide order dated March 12, 2024.

This acquisition has enabled the Company's entry into the iron & steel based Cold Rold Forming (CRF) products, Sheet Piles, High Mast Poles, Octagonal Poles and Galvanising of Iron & Steel products and other fabricatn works etc. This will also enable the Company to expand its operations, solidify position and diversified into other segments such as manufacturing of High Mast Poles, Sheet Piles, Galvanising of iron & steel products and other fabrication works.

About N.S. Engineering Projects Private Limited

M/s. N S Engineering Projects Pvt Ltd (NSEPPL), is a private limited company, having its registered office at Dakshin Jhapardaha, ONGC Road, PS: Domjur, Dist: Howrah, West Bengal. NSEPPL was engaged in the business of manufacturing Cold Rold Forming (CRF) products, Sheet Piles, High Mast Poles, Octagonal Poles and Galvanising of iron & steel products and other fabrication works. Presently, there is no operation in the NSEPPL's plant.

Kindly take the same on record and oblige.

For Cosmic CRF Limited

(R P MANDAL) Chief Financial Officer



Registered Office: Cosmic Tower, 19 Monohar Pukur Road, 2nd Floor, Kolkata, West Bengal, PIN:700029 Works: Village: Ajabnagar, P.O.: Molla Simla, P.S.: Singur, District: Hooghly, West Bengal, PIN:712223